

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 28, 2020

REGISTRATION NO: 27407  
BONDS ISSUED BY: Mount Vernon R-V School District  
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2020) COUNTY: Lawrence

DATE OF ISSUE: July 30, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the implementation of safety and security enhancements at each campus; completing improvements to heating, ventilation and air conditioning (HVAC) systems, roofs, electrical systems, doors, and parking areas; constructing, equipping and furnishing and Early Childhood Education facility, and addition to the High School Agriculture Building and renovation of the current building, and a classroom at the High School for strength and conditioning and personal fitness classes; stabilizing the Middle School structural issue; demolishing two buildings; to the extent funds are available, completing other remodeling and repair improvements to existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
	\$50,000.00	03/01/2029	*
	\$400,000.00	03/01/2030	*
5.00000%	\$450,000.00	03/01/2030	
5.00000%	\$500,000.00	03/01/2031	
5.00000%	\$500,000.00	03/01/2032	
5.00000%	\$750,000.00	03/01/2033	
5.00000%	\$1,000,000.00	03/01/2034	
5.00000%	\$1,000,000.00	03/01/2035	
	\$1,050,000.00	03/01/2036	*
	\$1,125,000.00	03/01/2037	*
	\$1,175,000.00	03/01/2038	*
	\$1,200,000.00	03/01/2039	*
	\$1,250,000.00	03/01/2040	*
5.00000%	\$5,800,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$11,674,696.50  
INTEREST RATE: 3.57530%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$119,193,060.00  
INDEBTEDNESS: (Including this issue) \$16,765,000.00  
NOTICE OF ELECTION: Published in the Lawrence County Record newspaper on May 20 and 27, 2020; published in The Monett Times newspaper on May 20 and 27, 2020; published in the Pierce City Leader-Journal on May 20 and 27, 2020.

DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 1,197 No - 627
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable